EXOLON RESOURCES, L.L.C.

Nancy E. Gates, Esq 1000 E. Niagara Street Tonawanda, NY 14150 716-693-4550 - Phone 716-693-0151 - Fax ngates@exolon.com - E-Mail

MEMORANDUM—OVERNIGHT MAIL

October 25, 2007
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701
John V. Stutsman
Manager of Reliability Assessment Program
Illinois Commerce Commission
527 E. Capitol Avenue
Springfield, IL 62701
Ms. Barb McKenzie
Illinois Commerce Commission
527 E. Capitol Avenue
Springfield, IL 62701
EXOLON RESOURCES, L.L.C.
Nancy E. Gates, Esq.
Armand Ladage, Rebecca Haywood

To Whom It May Concern:

Exolon Resources, LLC - ARES Dkt 06-0066 hereby submits its verified, quarterly environmental disclosure statement for the period of October 1, 2006 through September 30,2007 as required under Section 16-127 of the Electric Service Customer Choice and Rate Relief Law of 1997 and the rules of the Illinois Commerce Commission, 83 Ill. Adm. Code 421. This submission is being done in paper and electronic form.

Should you have any further questions or concerns, please contact me at 1-716-693-4550 ext 260 or by email at $\underline{ngates@exolon.com}$.

Stacerely

Nancy E. Gates

Secretary and Legal Counsel

VERIFICATION

I, Alden F.L. Harris, II, first being duly sworn of oath depose and say that I am the Treasurer with Exolon Resources, LLC; that I have read the enclosed Environmental Disclosure document and know the contents thereof; that said contents are true in substance and in fact.

Signature

Alden F.L. Harris, II
Printed Name

Subscribed and sworn before me this 25 day of October, 2007.

Nancy E. Gates, Esq.

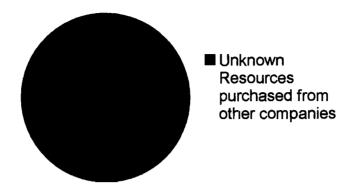
Notary Public, State of New York, County of Erie My commission expires May 7, 2011

NANCY E. GATES
Notary Public, State of New York
Qualified in Erie County
My Commission Expires 02/25/20

ENVIRONMENTAL DISCLOSURE

Exolon Resources, LLC

Sources of Electricity Supplied for the 12 months ending 09/30/07



Sources of Electricity Supplied for the 12 months ending 09/30/07	Percentage of Total
Biomass Power	0%
Coal-fire Power	0%
Hydro Power	0%
Natural Gas-fired Power	0%
Nuclear Power	0%
Oil-fired Power	0%
Solar Power	0%
Wind Power	0%
Other Resources	0%
Unknown Resources purchased	*
from other companies 2	100%
TOTAL	100%

AVERAGE AMOUNTS OF EMISSIONS and AMOUNT OF NUCLEAR WASTE per 1000 kilowatt-hours (kWhs) PRODUCED from KNOWN ¹ Sources for the 12 months ending 09/30/07		
Carbon dioxide	0 lbs	
Nitrogen oxides	0 lbs	
Sulfur dioxide	0 lbs	
High-level Nuclear Waste	0 lbs	
Low-level Nuclear Waste	0 ft ³	

FOOTNOTES

- 1. 100% of the total electricity supplied was purchased from other suppliers and the amounts of emissions and amount of nuclear waste attributable to producing this electricity is not known and is not included in this table.
- 2. All energy is supplied by the Midwest Independent System Operator (MISO). The ultimate sources of generation are a result of the generators dispatched by MISO to serve the load. It is not possible to know how much energy from each generator was specifically used to meet Exolon Resources, LLC's particular load.

Additional information on companies selling electrical power in Illinois may be found at the Illinois Commerce Commission's World Wide Web site (www.icc.state.il.us).

The disclosure of this information is required under Section 16-127 of the Electric Service Customer Choice and Rate Relief Law of 1997 and the rules of the Illiinois Commerce Commission, 83 Ill.Adm.Code 421.